SEC Form 4																	
FORM 4	UN	ITED STA		TIES A			NGE	СОМІ	MISSION	OMB APP	ROVAL						
Check this box if no longer subject to Section 16. Form 4 or Form 5	S	STATEME	NT OF CHANGES IN BENEFICIAL OWNERSHIP														
obligations may continue. See Instruction 1(b).	d pursuant to Section or Section 30(h) o	16(a) of t	hours per response:	0.5													
1. Name and Address of Reporting Person*		2. Issuer Name and Dell Technolo	I Ticker or	5. Relationship of Re (Check all applicable		Issuer											
<u>SLTA IV (GP), L.L.C.</u>	3. Date of Earliest T			-			X Director Officer (giv		% Owner ner (specify								
(Last) (First) C/O SILVER LAKE	(Middle	e)	03/20/2024 4. If Amendment, D	ate of Orig	ninal F	Filed (Month/Da		6. Individual or Joint/Group Filing (Check Applicable									
2775 SAND HILL ROAD, SUITE 1	100		4. Il Amendment, D		Jillall			Line) Form filed I	by One Reporting Pe by More than One R	erson							
(Street) MENLO PARK CA	94025	5	Pulo 1065 1	(a) Tr		action Ind	icatio		X Person		eporting						
(City) (State)	(Zip)		Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
T	able I	- Non-Deriva	ative Securities			•	-										
1. Title of Security (Instr. 3)		2. Transaction Date	2A. Deemed Execution Date,	3. Transad	tion	4. Securities	Acquired	(A) or	5. Amount of Securities	6. Ownership Form: Direct	7. Nature of Indirect						
		(Month/Day/Yea	ar) if any (Month/Day/Year)				(A) or		Beneficially Owned Follow Reported Transaction(s)	(D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)						
			_	Code	V	Amount	(D)	Price	(Instr. 3 and 4)	_	Held						
Class C Common Stock		03/20/2024	1	M ⁽¹⁾⁽²⁾		729,536	A	(1)(2)	822,668	I	through SL SPV-2, L.P. (3)(13)						
Class C Common Stock		03/20/2024		M ⁽¹⁾⁽²⁾		748,906	A	(1)(2)	818,759	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾						
Class C Common Stock		03/20/2024	1	M ⁽¹⁾⁽²⁾		405,382	A	(1)(2)	448,519	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾						
Class C Common Stock		03/20/2024	1	M ⁽²⁾		11,019	А	(2)	11,019	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)						
Class C Common Stock		03/20/2024	1	M ⁽²⁾		4,968	A	(2)	4,968	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾						
Class C Common Stock		03/20/2024	4	S		502,596	D	\$106.	18 320,072	Ι	Held through SL SPV-2, L.P. (3)(13)						
Class C Common Stock		03/20/2024	Ļ	s		580,105	D	\$106.	18 238,654	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾						
Class C Common Stock		03/20/2024	4	S		301,312	D	\$106.	18 147,207	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾						

	able I - Non-Derivati		-	ed,	-		-	1		
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transac Code (li 8)	ction nstr.	4. Securities Disposed Of	Acquired (D) (Instr.	(A) or 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(11011.4)
Class C Common Stock	03/20/2024		s		11,019	D	\$106.18	0	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)
Class C Common Stock	03/20/2024		s		4,968	D	\$106.18	0	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾
Class C Common Stock	03/21/2024		M ⁽¹⁾⁽²⁾		521,381	A	(1)(2)	841,453	I	Held through SL SPV-2, L.P. (3)(13)
Class C Common Stock	03/21/2024		M ⁽¹⁾⁽²⁾		535,223	A	(1)(2)	773,877	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class C Common Stock	03/21/2024		M ⁽¹⁾⁽²⁾		289,715	A	(1)(2)	436,922	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾
Class C Common Stock	03/21/2024		M ⁽²⁾		7,875	A	(2)	7,875	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)
Class C Common Stock	03/21/2024		M ⁽²⁾		3,552	А	(2)	3,552	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾
Class C Common Stock	03/21/2024		s		358,957	D	\$110	482,496	I	Held through SL SPV-2, L.P. (3)(13)
Class C Common Stock	03/21/2024		s		414,684	D	\$110	359,193	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾
Class C Common Stock	03/21/2024		8		214,932	D	\$110	221,990	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾
Class C Common Stock	03/21/2024		s		7,875	D	\$110	0	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)
Class C Common Stock	03/21/2024		s		3,552	D	\$110	0	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾

1. Title of	Security (Ins		-	2. Transact		2A. De		3			4. Secur	ties A	cquired (eneficially	5. Amount o	of	6. Owners		Nature of	
1. 11.10 01	occurity (inc	su: 0)		Date (Month/Day/Year)		Execution Date, if any (Month/Day/Year)		te, T C ear) 8	ransad Code (I	ction nstr.	Amount (A) or P		Price	Securities Beneficially Owned Following Reported Transaction(s)		Form: Direct (D) or Indirect (I) (Instr. 4)		Indirect Beneficial Ownership (Instr. 4)		
Class C (Common St	tock		03/21/2	2024				S		15,73	9	(D)	\$113.33 ⁽¹⁶⁾	(Instr. 3 and 317,03		I	ti S C	Ield trough ilver Lake Group, L.C. ⁽¹¹⁾⁽¹³⁾	
Class C (Common S	tock		03/21/2	2024				S		1,41	5	D	\$113.33 ⁽¹⁶⁾	596 ⁽¹	2)	Ι		ee potnote ⁽¹²⁾	
Class C (Class C Common Stock			03/21/2024					S		1,88	0	D	\$114 ⁽¹⁷⁾	315,159	9(11)	I	ti S C	leld trough ilver Lake Group, L.C. ⁽¹¹⁾⁽¹³⁾	
Class C G	Common S	tock		03/21/2	2024				S		169	'	D	\$114 ⁽¹⁷⁾	427(1	2)	I		ee potnote ⁽¹²⁾	
Class C (Common S	tock												77,503 ⁽⁸⁾		I		Held through SLTA SPV- 2, L.P. ⁽⁸⁾⁽¹³⁾		
Class C (Common St	tock													45,752 ⁽⁹⁾		I	ti S T A	Ield nrough ilver Lake echnology ssociates (, L.P. ⁽⁹⁾⁽¹³⁾	
Class C (Class C Common Stock														2,507(10)		I		Held through Silver Lake Technology Associates IV, L.P. ⁽¹⁰⁾	
Class C (Class C Common Stock			<u> </u>				+							535,81	6 ⁽¹⁴⁾	D ⁽¹⁴		3)	
Class C G	Class C Common Stock														15,385	(15)	I		ee potnote ⁽¹⁵⁾	
			Tabl	e II - Deri (e.g.	ivative ., puts	e Sec s, call	uritie s, wa	s Aco rrant	quire s, op	d, Di otion	spose s, conv	d of, ertil	or Bei ble sec	neficially C curities))wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year) if any	tion Date,	4. Transa Code (I 8)		Deriva Secur Acqui or Dis	rities ired (A) sposed (Instr.	Exp (Mo	Date Exercisable and piration Date onth/Day/Year)		of Securities		Derivative deriva Security Secur (Instr. 5) Bener Owne Follow Repo Trans		rities Form: ficially Direct (ed or Indir wing (I) (Inst rted action(s)		(D) Beneficia (D) Ownersh rect (Instr. 4)		
					Code	v	(A)	(D)	Date	e ercisab	Expira e Date	ation	Title	Amount or Number of Shares		(Instr. 4	4)			
Class B Common Stock	(2)	03/20/2024			M ⁽¹⁾⁽²⁾			729,536		(2)	(2)	Class C Commo Stock	:	\$0.00	29,8	18,414	Ι	Held through S SPV-2, L. (3)(13)	
Class B Common Stock	(2)	03/20/2024			M ⁽¹⁾⁽²⁾			748,906	5	(2)	(2)	Class C Commo Stock		\$ 0.00	30,61	10,099	I	Held through Silver Lak Partners T L.P. ⁽⁴⁾⁽¹³⁾	
Class B Common Stock	(2)	03/20/2024			M ⁽¹⁾⁽²⁾			405,382		(2)	(2)	Class C Common Stock		\$0.00	16,50	59,206	I	Held through Silver Lak Partners V DE (AIV) L.P. ⁽⁵⁾⁽¹³⁾	
Class B Common Stock	(2)	03/20/2024			M ⁽²⁾			11,019		(2)	(2)	Class C Commo Stock		\$0.00	450),377	I	Held through Silver Lak Technolog Investors IV, L.P. ⁽⁶⁾ (13)	
Class B Common Stock	(2)	03/20/2024			M ⁽²⁾			4,968		(2)	(2)	Class C Common Stock		\$0.00	203	6,095	Ι	Held through Silver Lak Technolog Investors L.P. ⁽⁷⁾⁽¹³⁾	

			Table II - Der (e.g					uired, Dis , options,				Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	ution Date, Transaction		Transaction Code (Instr.				6. Date Exerc Expiration D (Month/Day/)	ate	7. Title an of Securit Underlyin Derivative (Instr. 3 ar	ies g security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)				
Class B Common Stock	(2)	03/21/2024		M ⁽¹⁾⁽²⁾			521,381	(2)	(2)	Class C Common Stock	521,381	\$0.00	29,297,033	I	Held through SL SPV-2, L.P. (3)(13)		
Class B Common Stock	(2)	03/21/2024		M ⁽¹⁾⁽²⁾			535,223	(2)	(2)	Class C Common Stock	535,223	\$0.00	30,074,876	I	Held through Silver Lake Partners IV, L.P. ⁽⁴⁾⁽¹³⁾		
Class B Common Stock	(2)	03/21/2024		M ⁽¹⁾⁽²⁾			289,715	(2)	(2)	Class C Common Stock	289,715	\$0.00	16,279,491	I	Held through Silver Lake Partners V DE (AIV), L.P. ⁽⁵⁾⁽¹³⁾		
Class B Common Stock	(2)	03/21/2024		M ⁽²⁾			7,875	(2)	(2)	Class C Common Stock	7,875	\$0.00	442,502	I	Held through Silver Lake Technology Investors IV, L.P. ⁽⁶⁾ (13)		
Class B Common Stock	(2)	03/21/2024		M ⁽²⁾			3,552	(2)	(2)	Class C Common Stock	3,552	\$0.00	199,543	I	Held through Silver Lake Technology Investors V, L.P. ⁽⁷⁾⁽¹³⁾		
Silver	nd Address of Lake Gro VER LAKE	CA (State) Reporting Person [*] up, L.L.C. (First) ROAD, SUITE 1	(Middle)														
(Street) MENLO		CA	94025		_												
(City)		(State)	(Zip)		_												
		Reporting Person [*] nnology Asso		<u>)</u>													
	VER LAKE ND HILL I	(First) ROAD, SUITE 1	(Middle)														
(Street) MENLO		CA	94025		_												
(City)		(State)	(Zip)														
		Reporting Person [*] ners IV, L.P.															
	VER LAKE	(First) C ROAD, SUITE 1	(Middle)														

(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address of Silver Lake Tech	Reporting Person [*] mology Investors	<u>IV, L.P.</u>
(Last) C/O SILVER LAKE 2775 SAND HILL F		(Middle)
(Street)		
MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address of SLTA SPV-2 (G		
(Last)	(First)	(Middle)
C/O SILVER LAKE 2775 SAND HILL F		
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address of <u>SLTA SPV-2, L.</u>		
(Last) C/O SILVER LAKE	(First)	(Middle)
2775 SAND HILL H	ROAD, SUITE 100	
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address of <u>SL SPV-2, L.P.</u>	Reporting Person*	
(Last)	(First)	(Middle)
C/O SILVER LAKE 2775 SAND HILL F		
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
1. Name and Address of <u>Durban Egon</u>	Reporting Person*	
(Last)	(First)	(Middle)
C/O SILVER LAKE 2775 SAND HILL F		
(Street) MENLO PARK	СА	94025
(City)	(State)	(Zip)
Explanation of Beenen		

Explanation of Responses:

1. SL SPV-2, L.P. ("SPV-2"), Silver Lake Partners IV, L.P. ("SLP IV") and Silver Lake Partners V DE (AIV), L.P. ("SLP V") and certain of their respective affiliates sold certain shares on March 20, 2024 and March 21, 2024 and initiated in-kind distributions on March 22, 2024 of Class C Common Stock, par value \$0.01 per share ("Class C Common Stock") of Dell Technologies Inc. (the "Issuer") to their respective partners and members. The receipt of shares of Class C Common Stock by each of the Reporting Persons was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

2. Each share of Class B Common Stock, par value \$0.01 per share of the Issuer (the "Class B Common Stock") is convertible into one share of Class C Common Stock at any time, at the election of the holder or automatically upon certain transfers, and has no expiration date. On March 20, 2024 and March 21, 2024, certain of the Reporting Persons converted shares of Class B Common Stock into an equal number of shares of Class C Common Stock in connection with the distributions and sales described in footnote (1) above.

3. These securities are directly held by SPV-2. The general partner of SPV-2 is SLTA SPV-2, L.P. ("SLTA SPV") and the general partner of SLTA SPV is SLTA SPV-2 (GP), L.L.C. ("SLTA SPV GP").

4. These securities are directly held by SLP IV. The general partner of SLP IV is Silver Lake Technology Associates IV, L.P. ("SLTA IV") and the general partner of SLTA IV is SLTA IV (GP), L.L.C. ("SLTA IV GP")

5. These securities are directly held by SLP V. The general partner of SLP V is Silver Lake Technology Associates V, L.P. ("SLTA V") and the general partner of SLTA V is SLTA V (GP), L.L.C. ("SLTA V GP").

6. These securities are directly held by Silver Lake Technology Investors IV, L.P. The general partner of Silver Lake Technology Investors IV, L.P. is SLTA IV and the general partner of SLTA IV is SLTA IV GP.

7. These securities are directly held by Silver Lake Technology Investors V, L.P. The general partner of Silver Lake Technology Investors V, L.P. is SLTA V and the general partner of SLTA V is SLTA V GP.

8. Reflects shares held by SLTA SPV, including shares received in connection with the pro rata distribution made by SPV-2 described above, which is being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

9. Reflects shares held by SLTA V, including shares received in connection with the pro rata distribution made by SLP V described above, which is being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

10. Reflects shares held by SLTA IV, including shares received in connection with the pro rata distribution made by SLP IV described above, which is being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

11. Reflects shares held by Silver Lake Group, L.L.C. ("SLG"). Shares held includes additional shares of Class C Common Stock received in connection with pro rata distributions made by SPV-2, SLP IV and SLP V on March 22, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

12. These shares of Common Stock are held by entities in which Mr. Egon Durban may be deemed to have an indirect pecuniary interest, including shares received in connection with the pro rata distributions made by SPV-2, SLP IV and SLP V and their respective affiliates on March 22, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

13. SLG is the managing member of SLTA SPV GP, SLTA IV GP and SLTA V GP. Egon Durban, who serves as a director of the Issuer, also serves as a Co-CEO and Managing Member of SLG. Each of the reporting persons may be deemed a director by deputization of the Issuer.

14. Represents shares of Class C Common Stock held by Mr. Egon Durban immediately following the receipt of shares in connection with the distributions of shares of Class C Common Stock on March 22, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

15. Represents shares of Class C Common Stock beneficially owned indirectly by Mr. Durban through a trust for the benefit of certain family members, including shares received in connection with the distributions of shares of Class C Common Stock on March 22, 2024, which are being reported on a separate Form 4 filed on the date hereof. The receipt of such shares of Class C Common Stock indirectly by Mr. Durban was exempt from reporting pursuant to Rule 16a-13 of the Exchange Act.

16. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$112.92 to \$113.82, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

17. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$113.95 to \$114.04, inclusive. The reporting persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

Remarks:

The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act. This filing shall not be deemed an admission that the Reporting Persons are beneficial owners of all securities covered by this filing for purposes of Section 16 of the Exchange Act or otherwise, and each Reporting Person disclaims beneficial ownership of these securities, except to the extent of such Reporting Persons's pecuniary interest therein, if any. Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4. Because no more than 30 transactions can be listed on each Table of the Form 4 filing, the Reporting Persons have filed a separate Form 4 reporting additional transactions.

By: /s/ Andrew J. Schader, Managing Director and General 03/22/2024 Counsel of Silver Lake Group, LLC By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 03/22/2024 L.L.C., managing member of SLTA IV (GP), L.L.C. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 03/22/2024 L.L.C., managing member of SLTA IV (GP), L.L.C., general partner of Silver Lake Technology Associates IV, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general 03/22/2024 partner of Silver Lake Technology Associates IV, L.P., general partner of Silver Lake Partners IV, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of SLTA IV (GP), L.L.C., general 03/22/2024 partner of Silver Lake Technology Associates IV, L.P., general partner of Silver Lake Partners IV, L.P. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 03/22/2024 L.L.C., managing member of SLTA SPV-2 (GP), L.L.C. By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, 03/22/2024 L.L.C., managing member of SLTA SPV-2 (GP), L.L.C., general partner of SLTA SPV-2, L.P By: /s/ Andrew J. Schader, Managing Director and General Counsel of Silver Lake Group, L.L.C., managing member of 03/22/2024 SLTA SPV-2 (GP), L.L.C. general partner of SLTA SPV-2 .P., general partner of SL SPV-2, L.P. 03/22/2024 /s/ Egon Durban ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.